



BUMBLE BEE

CVSHealth

Shaw

EASTMAN

AT&T

Hewlett Packard

verizon/

logitech

SUSTANA



Sustainable Brands and Our Community of Courageous Optimists

We are a **global communication**, **learning**, **and collaboration platform** for brand innovators who are changing the future of commerce worldwide.

Our promise is to help you turn environmental and social challenges into sustainable business and market value.



96%

of U.S. consumers said they try to live sustainable lifestyles at least some of the time



61%

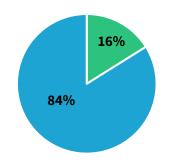
of brands and retailers say consumer demand has

INCREASED

for environmentally sustainable business practices and goods/services

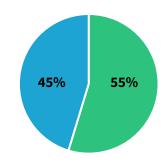
Products Marketed as Sustainable, While Only 16% of the Market, Represent 55% of Growth

\$ Share of Market (2019)



- Sustainably-Marketed Products
- Conventionally-Marketed Products

% Share of Market Growth (2015-2019)



- Sustainably-Marketed Products
- Conventionally-Marketed Products



How Do You Create a Sustainable Brand?

By Building a More Holistic Perspective & Practice



Brand Is

Who You Are

What You Do

How You Do It

and then

How you talk about it to the world

A Sustainable Brand

Operates From a Purpose Beyond Profit

Leverages Its Influence

Operates Regeneratively

Delivers Net Positive Products
& Services

Aligns Culture and Governance with a Sustainable Future

Sustainability Is

Enabling business and society to thrive in harmony with nature

Source: Sustainable Brands

The Risks and the Rewards



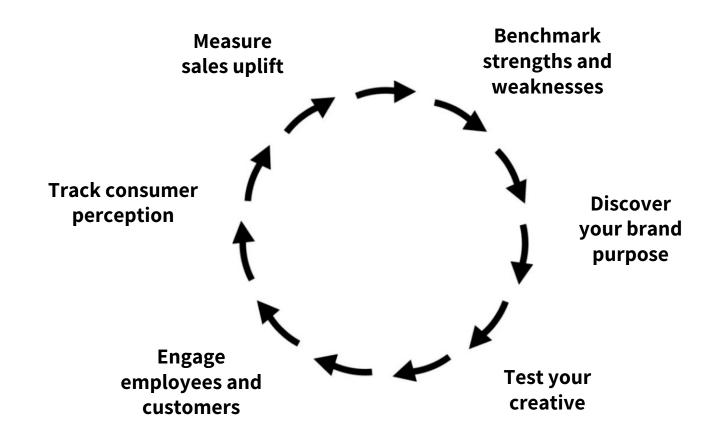


What we need to do is literally disrupt systems and rebuild new systems while we're operating within them. While this may involve some risk, it will result in even greater reward.

~ Marc Pritchard Chief Brand Officer, P&G



Whole System Approach Needed for Meaningful Change







- Established positive purpose at the Corporate Level: "Champion people to be well & thrive every single day."
- The marketing team sought to bring that purpose to life within each category and purpose-led brands, but needed to jumpstart the process by helping the business understand what sustainability really means and how to pursue it.





The Marketing team engaged in evaluating **more than a dozen brands** through SB's Brand Transformation Roadmap tool, along with each brand's cross-functional teams

	LEVEL 1 CONVENTIONAL	LEVEL 2 FOR THE STARTED	LEVEL 3 PROMISING PROGRESS	LEVEL 4 EMERGING LEADER	LEVEL 5 SUSTAINABLE BRAND
PURPOSE					
BRAND INFLUENCE					
OPERATIONS & SUPPLY CHAIN					
PRODUCTS & SERVICES					
GOVERNANCE					



This process helped each brand team:

- Establish a baseline for its performance
- Determine actions that can be taken to build on that baseline
- Identify its ambitions and aspirations
- Provide mentoring across brands

The Roadmap is now integrated into the sustainability strategy planning sessions annually to **track progress** and **prompt innovation**.





The accountability isn't in the Sustainability team. It's with the individual business owners...If I'm successful at my job, I'll be out of it in a year or two. **Instead of me being the CSO, at Clorox we'll have 8,800 CSOs**.

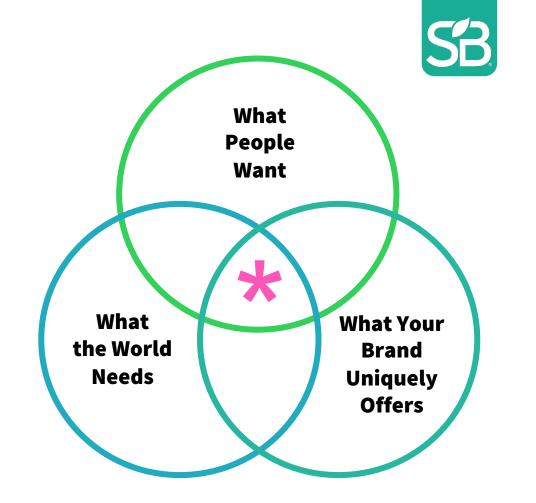




Ed HuberChief Sustainability Officer
The Clorox Company

Find Your Focus

Underpinned by a discovery process that uncovers your material impacts, strengths and weaknesses – *before* you go to market, so you don't risk being called out for Greenwashing or Purpose-Washing



Set a Trajectory, Build Credibility











"The Talk"

"The Look"

"The Choice"

"Widen the Screen"

Testing Sustainability Messaging



The brand and insights teams at Procter & Gamble, PepsiCo, Visa, and Nestlé Waters helped SB co-create the Ad Sustainability Awareness Platform (ASAP) tool, designed to measure the power of a campaign's ability to drive action, influence, credibility, and talkability against the nine most impactful sustainable behaviors

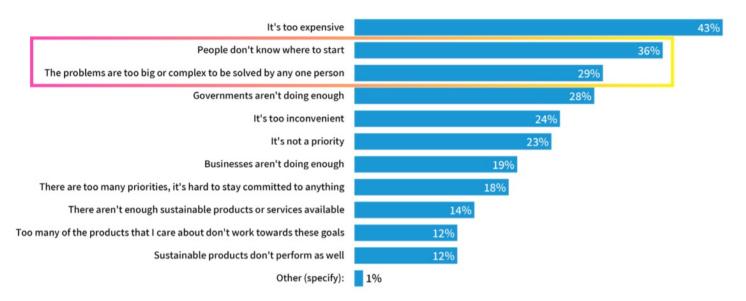




Keep Your Finger on the Pulse of Consumer Perceptions



Sometimes it can be hard for people to live up to their intentions when it comes to living in ways that protect the planet, its people, and its resources. Respondents shared which they think most often stop people from doing more



We Look Forward to Partnering



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