

Bob Liodice CEO

The Environment

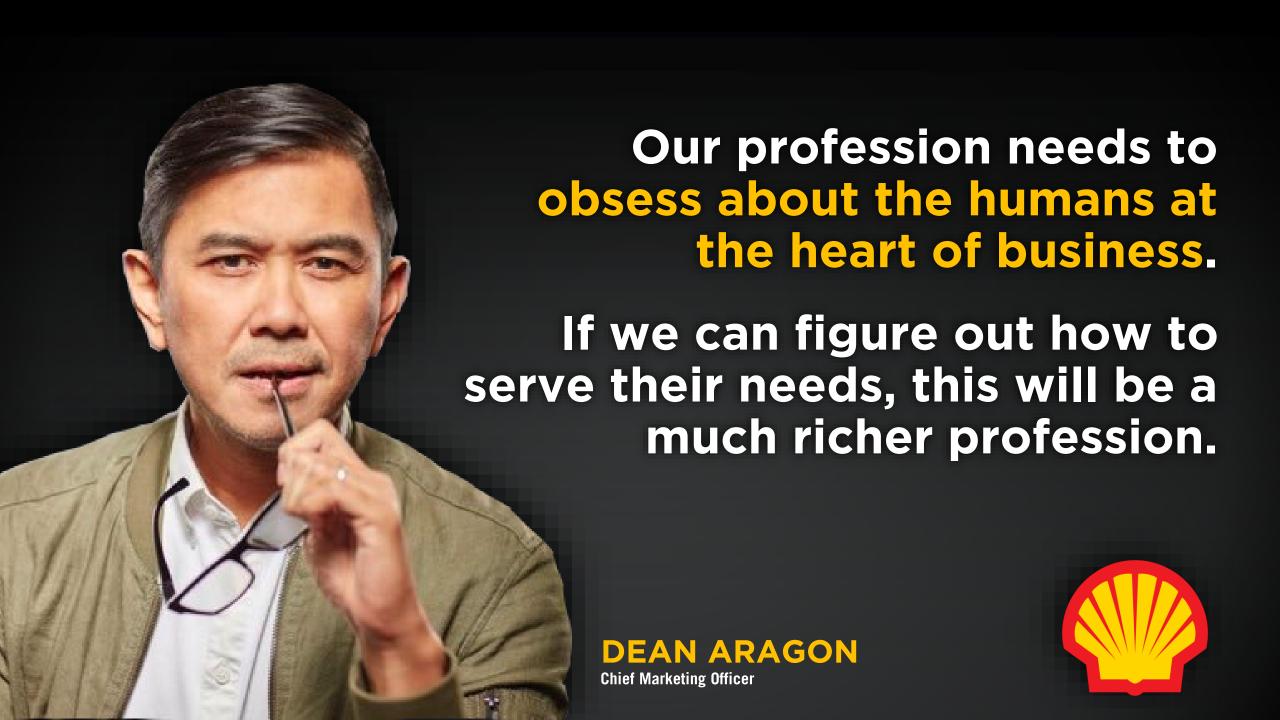
- COVID
- Social Strife
- Economic and Supply Chain Dislocation
- Invasion of Ukraine



A guide to marketing in a post-COVID-19 world

ANA

Planting the seeds for an optimistic future









Simply put...
humanity is
the name of the game.

Marcel Marcondes

Global President, Beyond Beer Co.



Verizon



Show up and stand up as a brand.

Be there with a sense of responsibility, empathy, and purpose.

Marisa Thalberg



It's in our brand purpose to be conveyors of conviviality, where the world will be a better place if we build bridges and unleash the power of human connections.



ANN MUKHERJEE

Chair and CEO





Toyota





DRIVING GROWTH

FOR YOU, THE INDIVIDUAL
FOR YOUR BRANDS AND BUSINESSES
FOR OUR INDUSTRY
FOR HUMANITY

FORTUNE 500

Average Annual Growth Rates

2010-2015 1.9%

2015-2019 4.1%

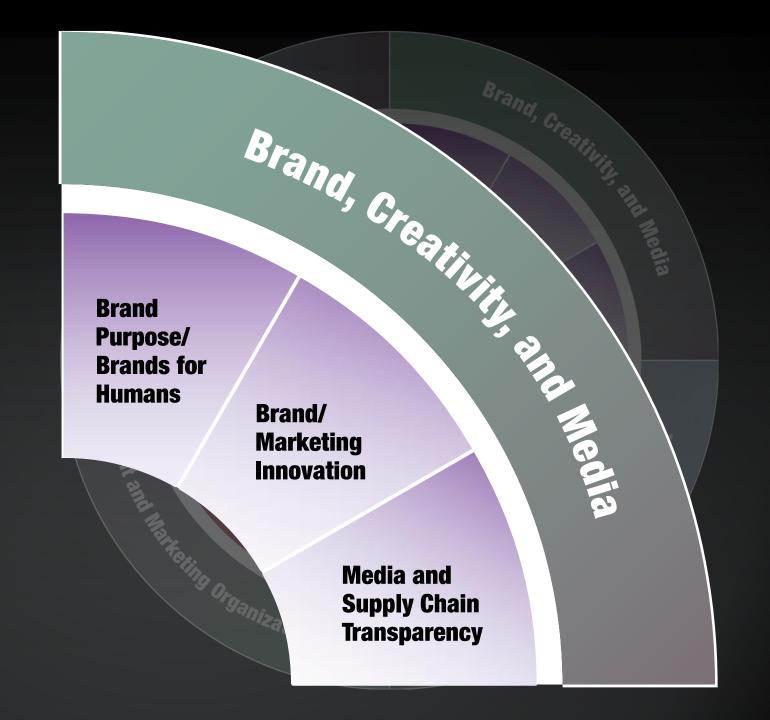
2010-2019 3.1%



ANA GROWTH AGENDA

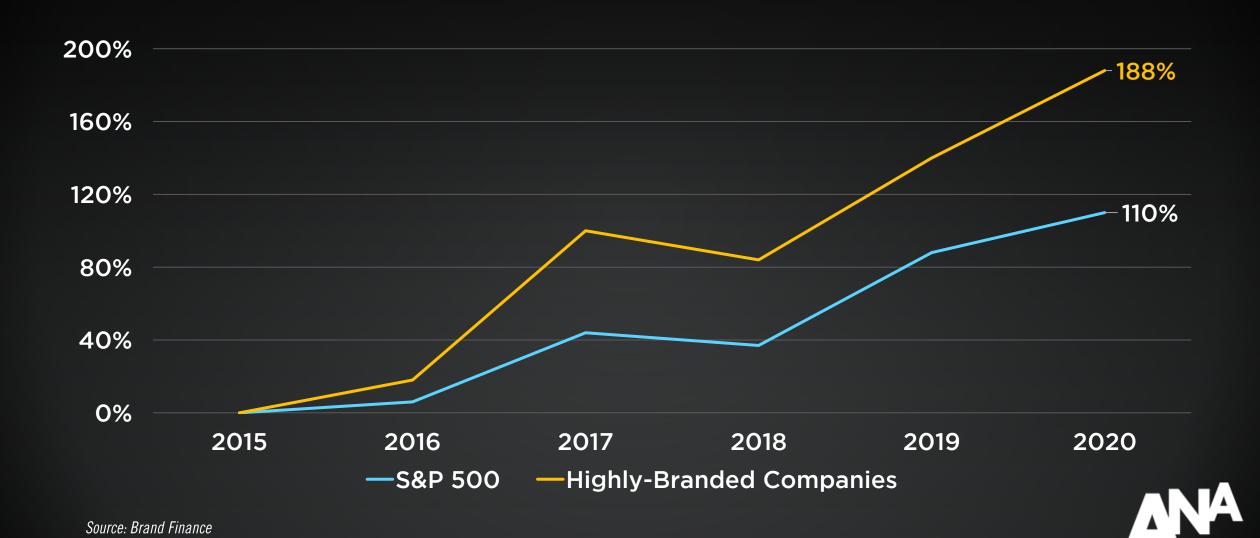


ANA GROWTH AGENDA



Activating Brands = Increased Brand Value

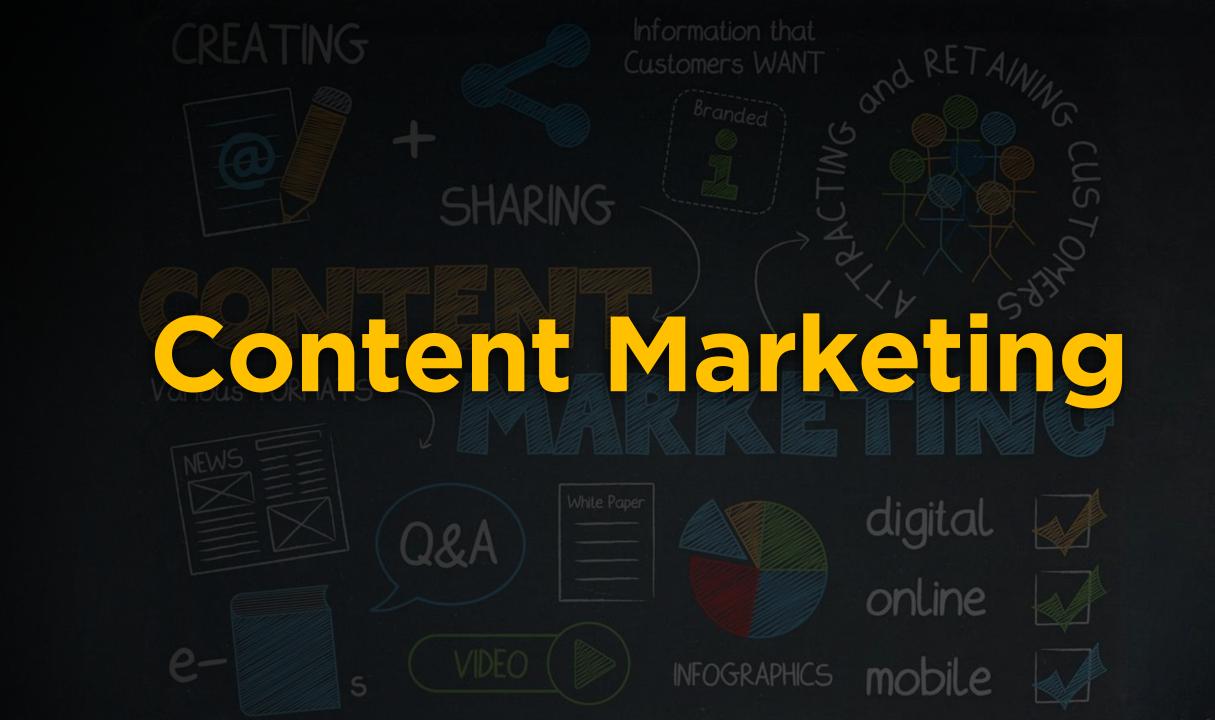
Most Highly-Branded Companies vs. S&P 500 Index



BUT...

Activating and Building Brands has become

CHALLENGING





Big - Over \$300 Billion

Growing at 16% Annually

Video Dominates



Source: Statista



Burgerking

69% OF BRANDS SPEND MORE **THAN 15% OF BUDGETS** ON CONTENT **MARKETING**

- 15%: Less than 5%
- 16%: 5–15%
- 33%: 16-30%
- 36%: More than 30%



Source: Statista

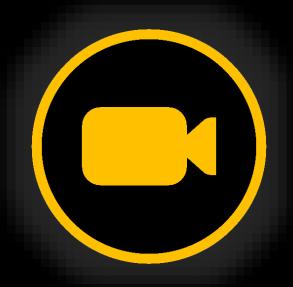
Content Marketing DRIVES GROWTH



- 81%: Strengthening Brand and Image
- 77%: Customer Acquisition
- 73%: Building Customer Loyalty



Source: Statista



Jameson



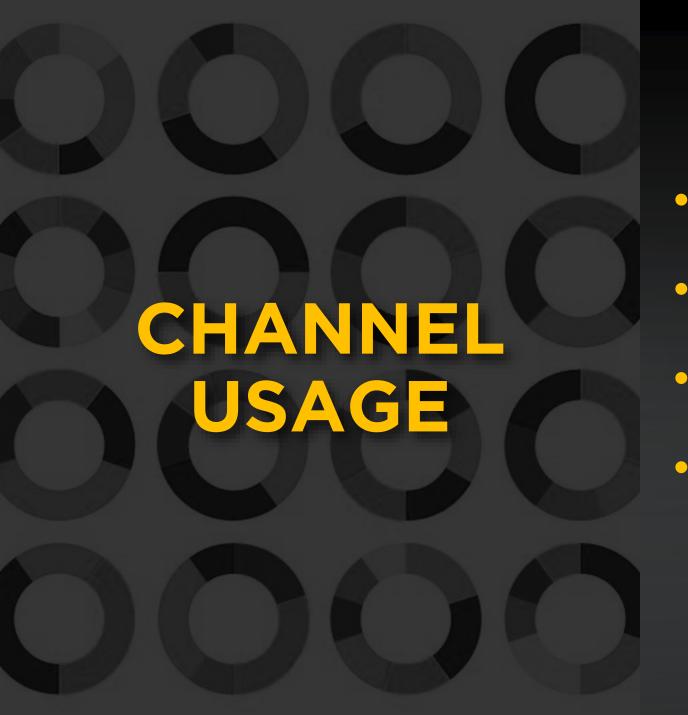
• 52%: More

• 31%: Same

 17%: Less or Don't Know



Source: Content Matters – Parse.ly



93%: Social Media

85%: Own Website

• 51%: Blogs

42%: Separate
 Content Pages



Source: Statista



JIF

About half of marketers don't know how their content is performing



METRICS TRACKED BY CONTENT MARKETERS

- 62%: Page Views
- 58%: E-mail Engmt.
- 57%: Social Media Engmt.
- 57%: Website Engmt.
- 52%: Conversations
- 43%: Search Rankings



Source: Content Matters – Parse.ly



Investment
Creativity
Courage



Constellation Annual Increases in Beer Segment Marketing and Operating Income

Dollars in Millions	Marketing Spending Increase	Operating Income Increase
Fiscal 2017 vs. 2016	\$59	\$270
Fiscal 2018 vs. 2017	\$46	\$308
Fiscal 2019 vs. 2018	\$64	\$203
Fiscal 2020 vs. 2019	\$76	\$205



Brand Growth

The brands that are growing the fastest today are those that intuitively understand their customers...

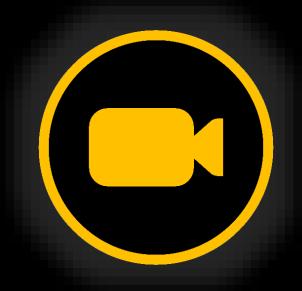
... and make brave, iconic moves that delight and deliver in new ways.

CHARLES TREVAIL

Global Chief Executive Officer

Interbrand





Extra Gum





- Why can't we measure with accuracy
- Why can't we portray ads that accurately portray women and cultures
- Why can't we harness technology to increase transparency
- Why can't we train staffs to make better marketing and media decisions
- Why can't we create a diverse industry
- ... and much more

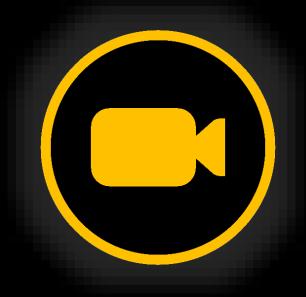


- A time of big opportunities and equally big challenges
- Billions \$\$ in growth opportunity and Billions \$\$ in waste
- Take back our industry
- Stand as an industry
- Own and lead the agenda

ANA GROWTH AGENDA







VRBO



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