

## The Intelligent Use of AI in B2B

## What Marketers Need to Know

## **ANA Webinar**

SEPTEMBER 6, 2017

#### PRESENTERS

### **The Business Perspective of AI**

### **The Creative Perspective of AI**



Ted Kohnen Managing Director Americas and Asia @SteinIAS

Contact info: <u>Ted.Kohnen@steinias.com</u> @tedkohnen /in/tedkohnen



Michael Ruby Chief Content & Experience Officer @SteinIAS

Contact info: <u>Michael.Ruby@steinias.com</u> @mike\_ruby /in/rubywriter

## MODERN MARKETING DEFINED

The paradigm of inbound marketing programs driven by digital channels, served by multiple touches, measured by sophisticated technologies – and where data analysis is king.

## TODAY'S POSTMODERN CONTEXT

Humans are not either thinking machines or feeling machines, but rather feeling machines that think.

Antonio Damasio

## ARTIFICIAL INTELLIGENCE FOR MARKETING

"AI refers to the theory and capabilities that strive to mimic human intelligence through experience and learning. The components of AI include the humanlike ability to sense, think, act and learn."

Al is not a tactic -Artificial Intelligence marketing is the solution

It is not part of the alphabet soup of marketing – ABM, CRM, DMP etc. etc.

Al goes into EVERYTHING

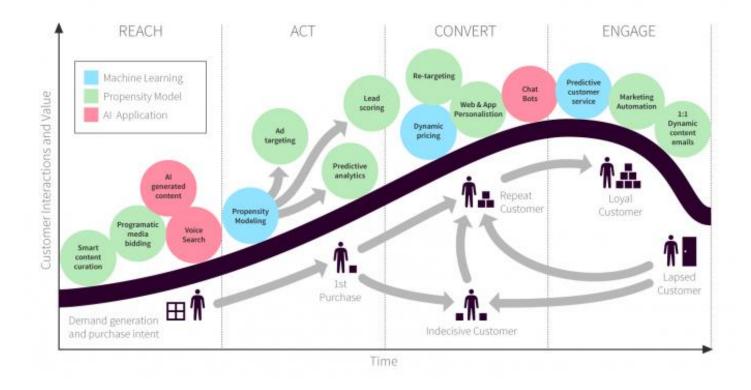
#### Areas Where Marketing Leaders Expect AI Will Have a Substantial or Transformational Impact on Their Business over the Next Five Years

mprovii Efficiene

rsona

| Productivity of marketers  |   |  | 59%  |
|--|---|--|--|
| Campaign analytics   |   |  | 59%  |
| Digital asset management   |   |  | 59%  |
| Business insights across data and systems                                |   |  | 59%  |
| Lead scoring   |   |  | 57%  |
| Hyperpersonalization of content  |   |  | 61%  |
| Dynamic landing pages and websites                                       |   |  | 61%  |
| Delivering the right message,<br>on the right channel, at the right time |   |  | 61%  |
| Hyperpersonalized product recommendations                                |   |  | 60%  |
| Programmatic advertising and media buying                                |   |  | 60%  |
| Predictive journeys  |   |  | 60%  |
| Hyperpersonalization at scale  |   |  | 59%  |
| Customer segmentation/<br>lookalike audience modeling                    |   |  | 58%  |
| Sentiment analysis   |   |  | 56%  |
|  | Campaign analytics<br>Digital asset management<br>Business insights across data and systems<br>Lead scoring<br>Hyperpersonalization of content<br>Dynamic landing pages and websites<br>Delivering the right message,<br>on the right channel, at the right time<br>Hyperpersonalized product recommendations<br>Programmatic advertising and media buying<br>Predictive journeys<br>Hyperpersonalization at scale<br>Customer segmentation/<br>lookalike audience modeling | Campaign analytics Digital asset management Business insights across data and systems Lead scoring Hyperpersonalization of content Dynamic landing pages and websites Delivering the right message, on the right channel, at the right time Hyperpersonalized product recommendations Programmatic advertising and media buying Predictive journeys Hyperpersonalization at scale Customer segmentation/ lookalike audience modeling | Campaign analytics Digital asset management Business insights across data and systems Lead scoring Hyperpersonalization of content Dynamic landing pages and websites Delivering the right message, on the right channel, at the right time Hyperpersonalized product recommendations Programmatic advertising and media buying Predictive journeys Hyperpersonalization at scale Customer segmentation/ lookalike audience modeling |

### AI AND THE BUYER JOURNEY



Source: Linkedin/Robert Allen - 15 Applications of Artificial Intelligence in Marketing

### @SteinIAS

**3X** In 2017, investments in Al will triple as firms work to convert customer data into personalized experiences



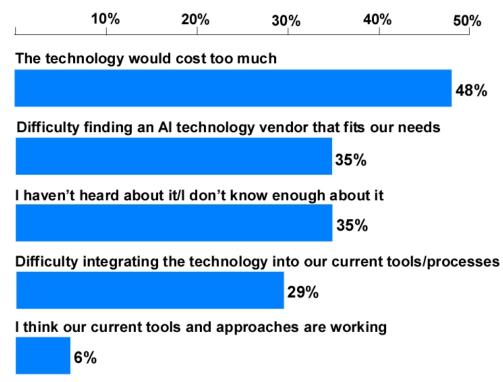
of people believe that AI technology will revolutionize the marketing industry within the next 5 years

<u>51%</u>

About half of marketing leaders are already using Al, with more than a quarter planning to pilot it in the next two years

#### BARRIERS

## Primary Reasons Companies Are Not Interested In Implementing Al-driven Marketing Solutions



Source: Forrester Consulting, February 2017

While barriers/concerns exist, they are not new to marketers

Interestingly, these were the same (or similar) concerns expressed at the dawn of the powerful and ubiquitous solutions marketers use today – CRM, marketing automation



## Go....Now

"Tectonic shifts in the market follow a relatively similar pattern: We see hints of it, we talk about it, we continue to talk about it, leaders act to gain first-mover advantage, and others talk and slowly accept the reality on the ground and start to move — hopefully not too late."

Source: Forrester - Dynamics That Will Shape The Future In The Age Of The Customer

# The industry is moving beyond buzz words and

hype to a tangible Al

solution

Al will be successful is likely to be the bottom line, and if a company is driving more revenue because of its use

In order to be worth pursuing, marketers stated that AI must... Of the 500 marketers manager level+

Generate a better sales close rate (59%)

Increase revenues (58%)

Improve website traffic and engagement (54%)

Convert more leads (52%)

Source: Demandbase



### **REAL RESULTS – MEETING/EXCEEDING EXPECTATIONS**



## zendesk

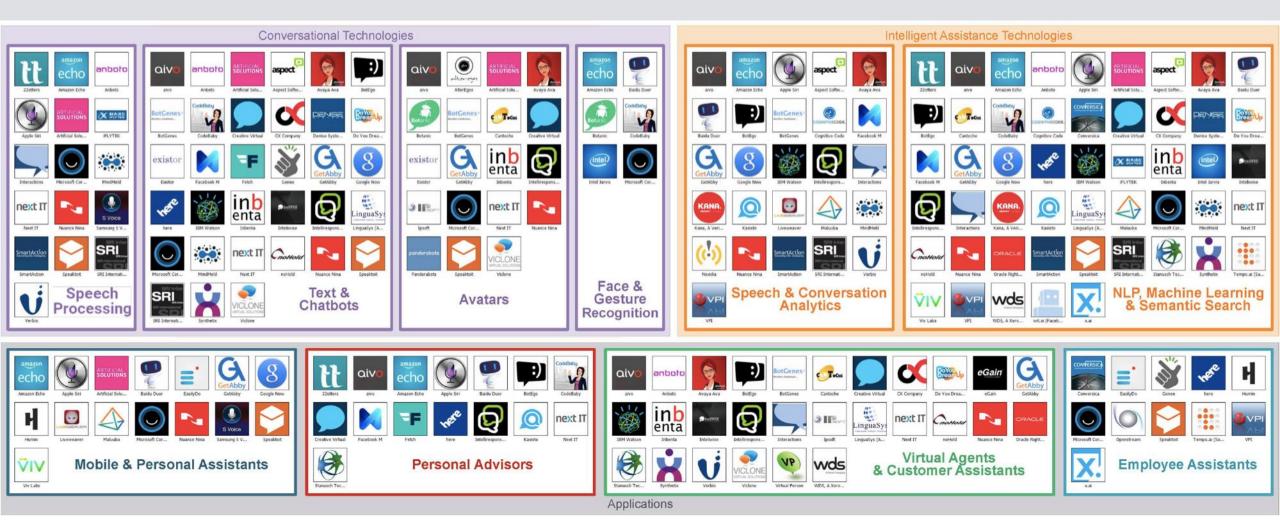
- Hootsuite has used its enhanced Buyer Insights to zero in on business customers who are a good upsell opportunity
- The social platform was able to use Al to prioritize its database and find the companies that were the best fit for its paid, enterprise solution
- As a result, deal cycles were 30% quicker and pipeline increased 10%

- ZenDesk, by now one of the most popular CRM platforms in the sales and service industries, was looking for a solution to better target audiences ready to purchase their products
- They felt their audience was too broad and led to excess costs for pay-per-click (PPC) and search engine marketing (SEM) leads
- Using MarianalQ's social media engagement platform, the company was able to identify patterns in contact data and use the platform to help create categories of personas
- Lead volume increased by a multiple of four and effectively drove down cost-per-lead

@SteinIAS

#### AI LANDSCAPE

### So many solutions so little time...



Source: Dan Miller, Derek Top and Nicolas De Kouchkovsky

#### @SteinIAS

## Where to start?

## **START**

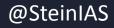
"Start with the end in mind" – Business / Marketing goals vs. Al goals

### FIND

Find tools that are easier to test

## LEAN

Lean on experts – "AI experts: even the smartest ones know only a fraction of what's going on in AI. That's because AI is a complex field of many overlapping technologies." Mike Kaput, Marketing AI Institute



## WHERE STEIN IAS STARTED

## Start with the end in mind

## POST-MODERN MARKETING







## Most Important Experiences

Find easy tools to test



amazon



Alexa, what is happening in employee health these days?

There is an increased focus on well-being. Competition for health & well-being dollars is growing, particularly around weight loss, diabetes and pre-Diabetes with competitors like Noom, Real Appeal and Omada.

ALEXA

Mike Maluccio, GM, Weight Watchers Health Solutions

## weight watchers

**Executive Meeting Presentation** 

Alexa, tune into Bloomberg BusinessWeek Radio...

Welcome to Bloomberg BusinessWeek Radio.

ALEXA

Marc Keating, Chief Innovation Officer, Stein IAS

STEIN IAS

**New Business Presentation** 



### TAP INTO SOLUTIONS ROLLING OUT AI





Lean on experts

### **BUILDING OUR OWN AI WITH OUTSIDE EXPERTISE**



When it came time for the new SteinIAS.com, our site needed to personify Post-Modern Marketing – human experience powered by technology.

We set out to build a site on the back of our own chatbot (but we didn't start from scratch).

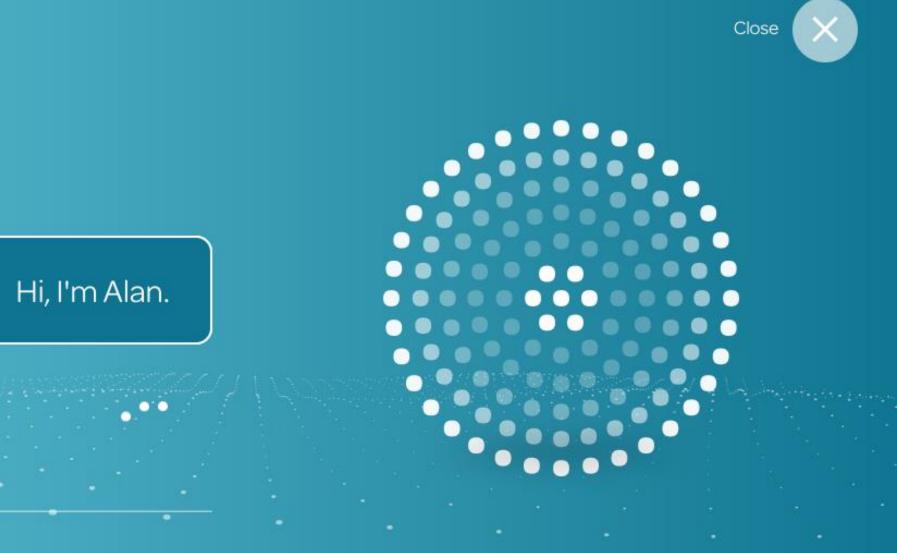
@SteinIAS

Al isn't a one-person job. It takes a village to create and cultivate an artificial intelligence.

User Experience Design Brand, Copy & Content Coding and a Bit of Codling

## PLAYWRIGHT/ PROGRAMMER





Alan is talking

.



Your friendly neighborhood A.I. assistant, at your service

Alan is talking

Close





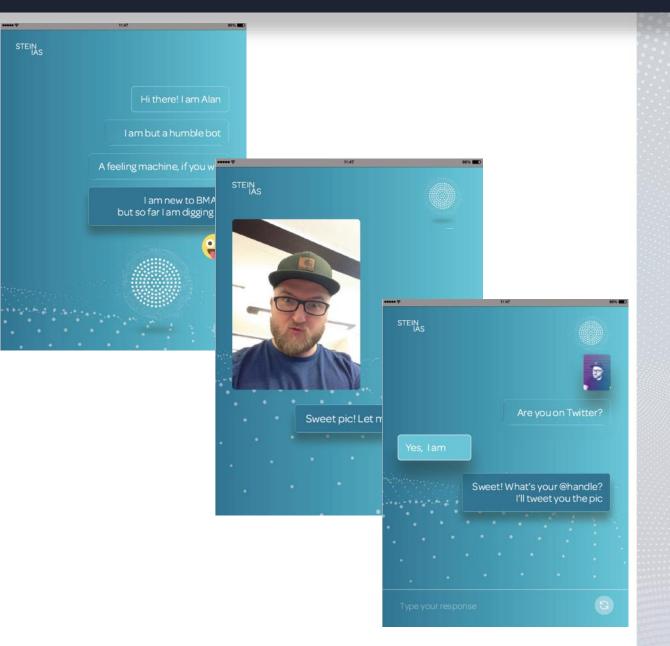
٠

## Hey! Welcome back!

۰

Alan is talking

### ALAN AS A PLATFORM



## Alan is more than a persona, it's a branded platform, for example:

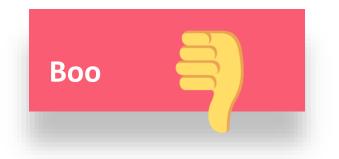
- Brand identity
- Apps
- Employee engagement (from newsletters to office information and climate controls)

@SteinIAS

### WHAT'S BEEN GOOD...AND CHALLENGING



- Increased site engagement across the board
- Internal rallying cry and organizational energizer
- We've taken our first steps into a larger world and we're helping our clients take theirs
- The reviews 😳



- We've got a lot to live up to
- We need to keep the pedal down
- We've just scratched the surface and need to continue to optimize and innovate
- The reviews 🛞

Shop: let's talk it.

## THANK YOU

## SteinIAS.com |@SteinIAS