

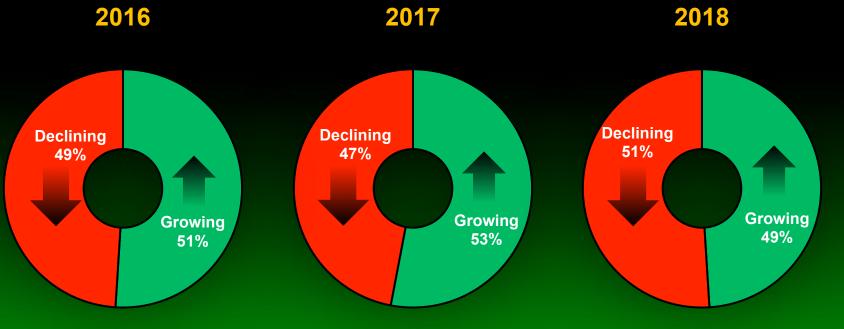
2018 ANA ANA / BAA Marketing Law Conference

Bob Liodice *Chief Executive Officer*





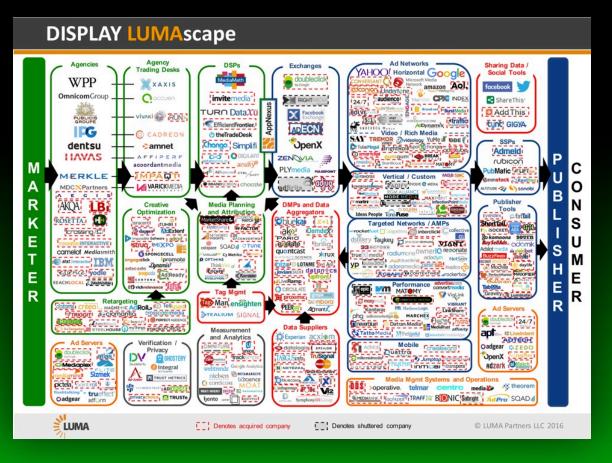
Fortune 500 – 2016-18 After Tax Profits





Marketer Belston Maihe We making the right decisions story grays?

Digital Supply Chain Transparency







GDPR

California Privacy Act



n m ST e For you, the professional For your business and brands For our industry





Aligning CMOs with Industry Leadership & Growth



CMOs Leading the Industry's Growth Agenda



The Global CMO Growth Council



Brand & Creative Excellence



Courage

"Fear and conservative thinking is what holds back a lot of traditional organizations.

It puts artificial constraints on innovation. Have a sense of fearlessness. Try and experiment without fear.

Your company has nothing to lose."

🚫 airbnb

Jonathan Mildenhall CMO, AirBnB



Data & Technology



Measurement Mandate













Data Marketing & Analytics



Council for the Future of Marketing, Data & Technology

- Define common approaches to data and technology
- Define a "New Paradigm" for data use/privacy
- Build Brand data practices
- Demonstrate responsible data use as a force for good



Talent Development



THE BOTTOM LINE: TALENT DRIVES GROWTH

Our Vision...

Inspire and attract the next generation of talent Accelerate professional development and training Take charge of our talent future



TALENT FORWARD

The ANA Talent Forward Alliance

Narketing Organization



ANA Playbook for Change - Marketing Organization





Measurement & Accountability



Measurement Mandate

Media Rating Council®



Measurement and Viewability



Brand Purpose & Sustainability





Inclusion & Equality



CMO Gender/Diversity Scorecard

Gender		Ethnicity			
Male	Female	African American	Asian	Caucasian	Hispanic
<mark>412</mark> (55%)	<mark>335</mark> (45%)	<mark>23</mark> (3%)	<mark>35</mark> (5%)	<mark>665</mark> (87%)	<mark>34</mark> (5%)



#SEE HER

seeher.com



ALLIANCE FOR INCLUSIVE AND MULTICULTURAL MARKETING



Transparency

K2 Intelligence

An Independent Study of Media Transparency in the U.S. Advertising Industry

...

Prepared for: The Association of National Advertisers

June 7, 2018





MAY 2017

PRODUCTION TRANSPARENCY IN THE U.S. Advertising industry

AUGUST 9, 2017







Digital Media Supply Chain



T RUSTED ADVERTISING



Brand Safety & Ad Fraud



ANA Playbook for Change – Ad Fraud



FRAUD IN DIGITAL ADVERTISING

- Demand Transparency for Sourced Traffic
- Refuse Payment on Non-Human Traffic in Media Contracts
- Avoid Excessive Restrictions
- Encourage MRC Accredited Third-Party Fraud Detection on Walled Gardens
- Create and Implement Blacklists



Digital Ad Fraud





Advocacy & Self Regulation



Self Regulation

A service of the advertising industry and Council of Better Business Bureaus



Privacy

DIGITAL ADVERTISING ALLIANCE





Saving \$25-35 billion

The Future of Advertising, Marketing, & Growth



Growth

P&G

"Transform, innovate, and drive growth."

Marc Pritchard ANA chairman and chief brand officer





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