Valassis

YOUR EPIC CHANCE TO RESET

Carrie Parker, Vice President, Marketing July 14, 2020



Predicting Intent is in Our DNA

Unmatched tenure and distinct data and reach create the foundation for performance



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SO, WHAT'S GOING TO HAPPEN NEXT?

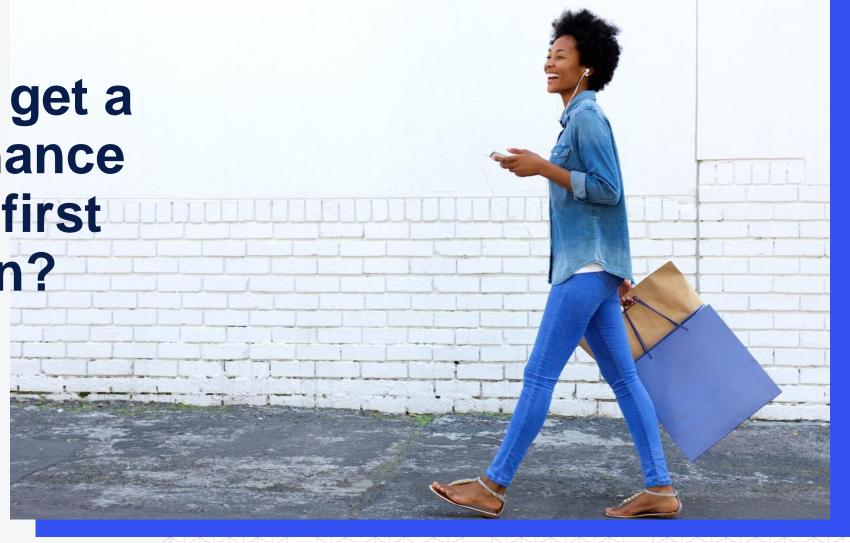


This is Not the Time to Wait it Out

89%

of consumers appreciate brands that go out of their way to deliver relevant and timely information during the pandemic 65%

of consumers will make an unplanned purchase just to treat themselves in the next month



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WHY RESET?

Making a Brand Connection



CAPITALIZE ON THIS RESET MOMENT

What Does It Take?

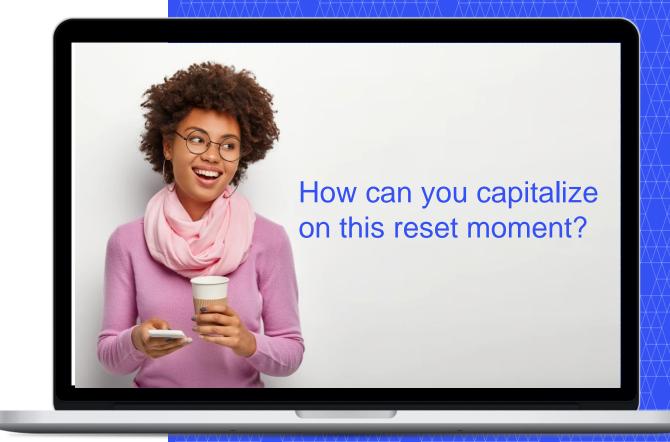










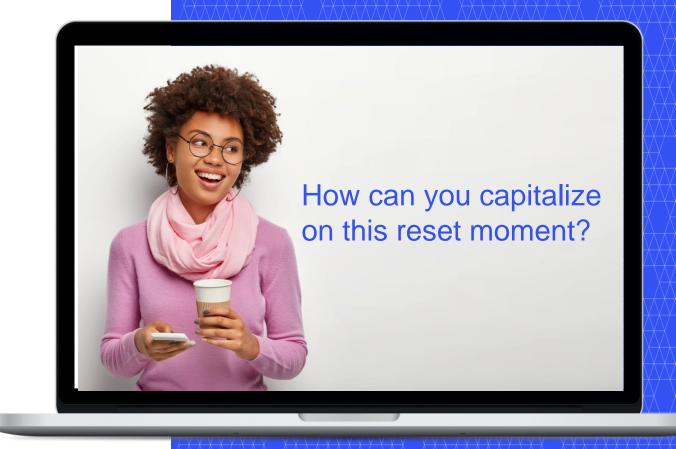


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The Pandemic Has Changed Behaviors



46%

Want more deals, coupons, promotions



37%

More excited to receive mail each day



43%

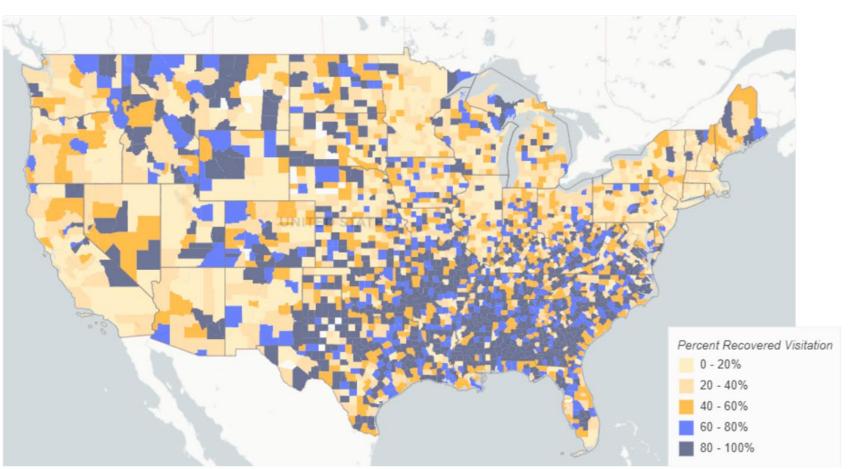
Spending more time watching streaming TV



Localized Approaches are Important

National Visitation to Businesses

Last Updated 5/17/2020

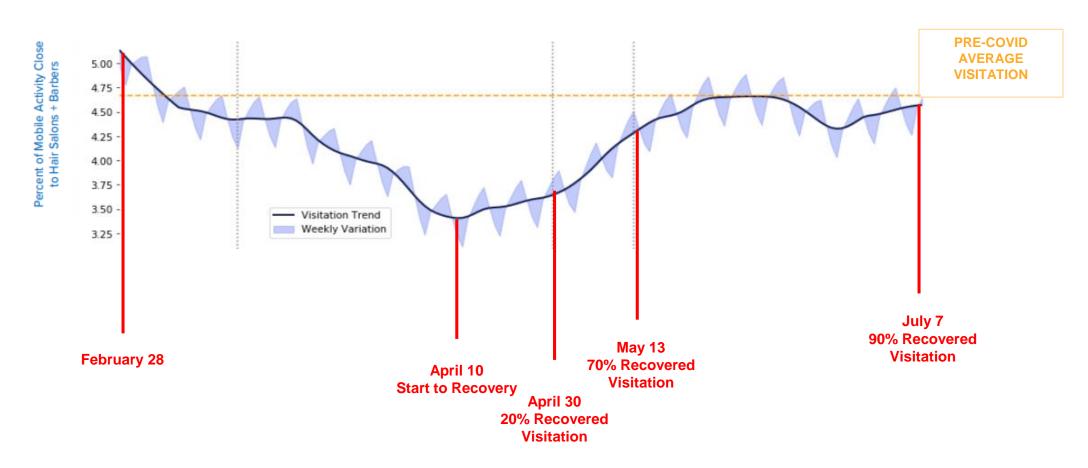




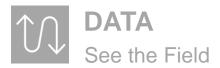
The Pandemic Has Altered Patterns

Daily Visitation to Hair Salons + Barbers

City: Tampa, FL; Neighborhood: 33609B1

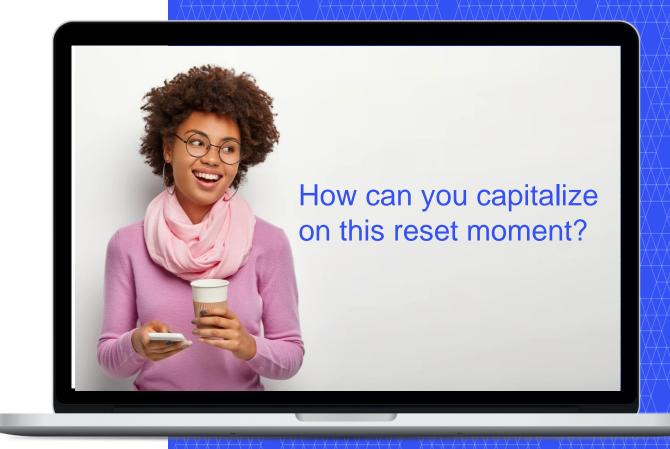




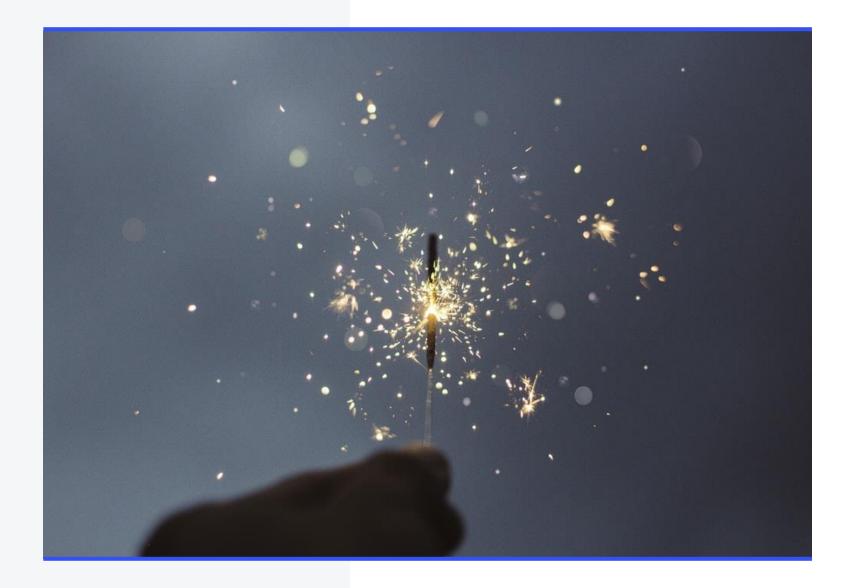










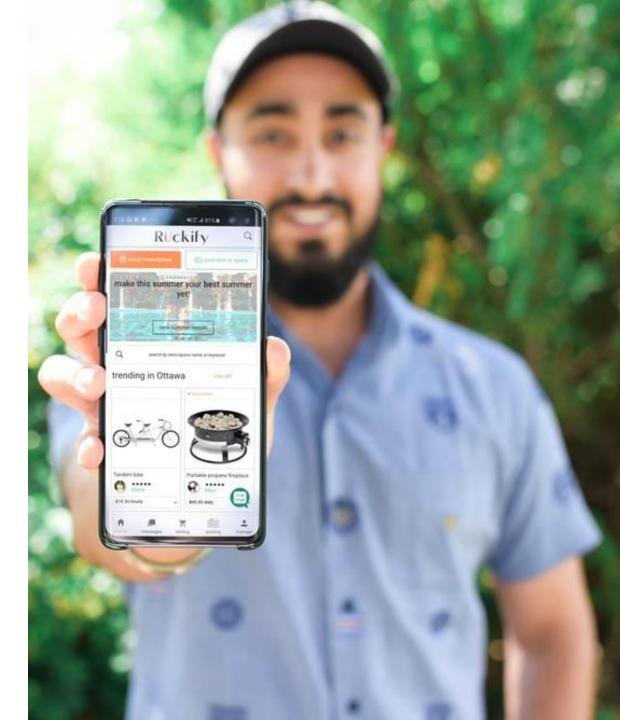


Consumers Are Looking for Discovery

76%

of consumers agree:

"I enjoy discovering new products based on deals I receive from brands" 1







Real-time Insights Illuminate the Right Audience

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In-market Signals
What I want to buy now



Interest Over Time
Things I enjoy
throughout my life



Store Visits Stores I like and frequent



Demographics
My predicted age, gender,
ethnicity, and income



Purchases
My products and categories I prefer



Coupon Redemption
How likely I am to redeem a coupon in a
given category or product area



Combining Data & Insights, Engaging Thoughtfully

Engaging the right audiences with local awareness of needs & options





Low In-Store Activity

- **Build Awareness**
- Drive ecommerce
- Plan for the future





Medium In-Store Activity

- Offer options
- Balance ecommerce, in-store and curbside





High In-Store Activity

- Drive in-store traffic
- Focus on safety
- Provide incentives



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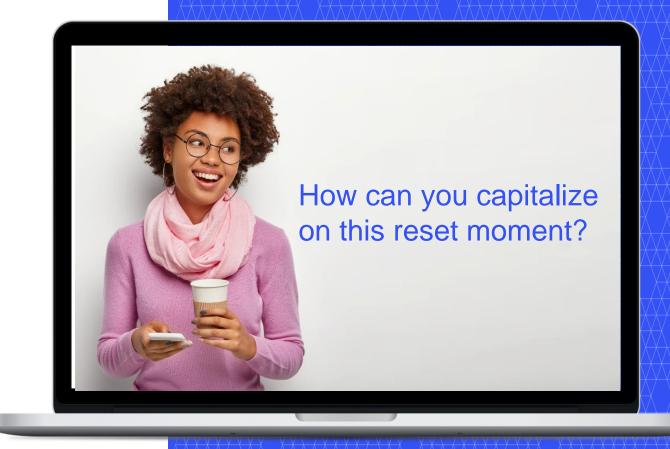
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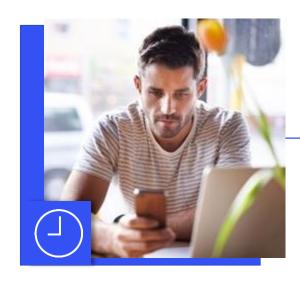








Creating a Spark







Variation of TIMING

- Precipitating Events
- Active Interest and Intent
- Time of Day
- Location-aware

Variation of TACTICS

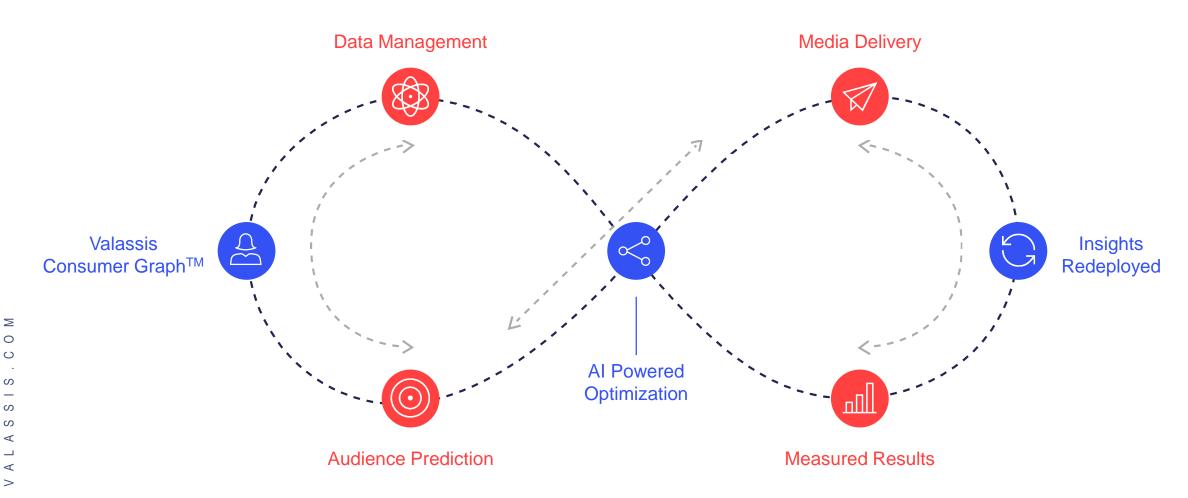
- Digital/Mobile
- Direct Mail
- Social / Influencer
- ConnectedTV

Variation of TONE

- Awareness
- Connection
- Creative alignment



Connecting Data, Insights, and Execution



WHAT YOU CAN DO RIGHT NOW





