



2020:

We've said the word "unprecedented" an unprecedented number of times.

And 2020 isn't over.

#### Has consumer behavior permanently changed?

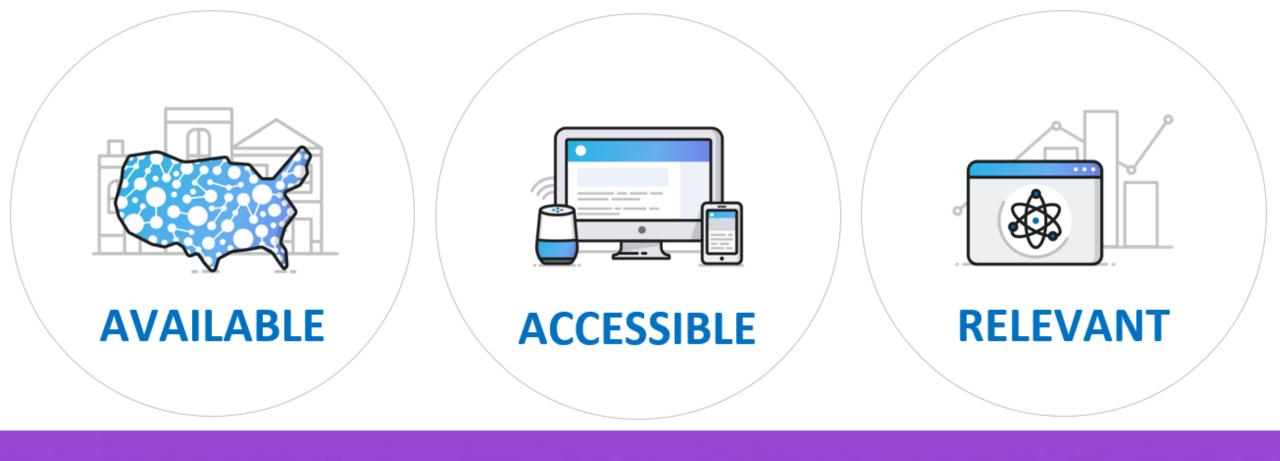
Yes\*

## How Kroger and Kroger Precision Marketing are Optimizing the Digital Aisle



1.

#### Make the digital aisle convenient

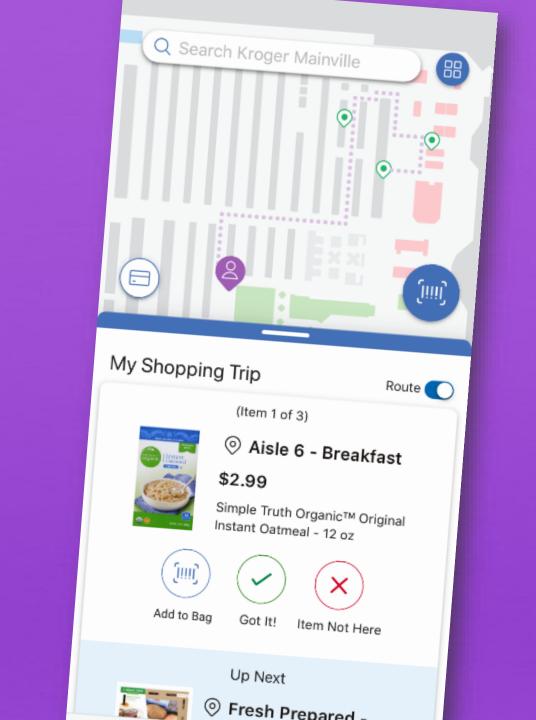


Having a strategy focused on convenience prepared Kroger for the grocery ecommerce acceleration



Pickup shines a spotlight on the digital aisle

#### A convenient digital aisle spans across shopping channels



2.

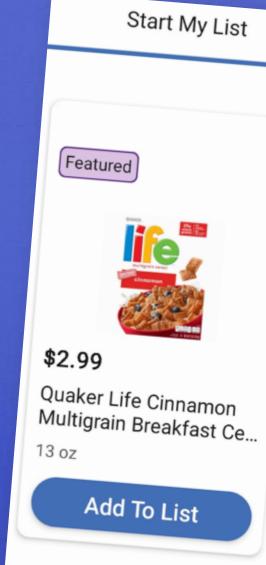
### Make the digital aisle Inspirational





Consumers have needed product inspiration to overcome new challenges

# Inspiration is accelerated with personalization science



Featured

Forgetting Something?

abou
Ban:

\$4.59

1 ct

Cheerios Cinnamon Whole Grain Oat Cereal

My Sale Items

14.3 oz

Add To Cart

\$1.9

Kroge Mushr

8 oz



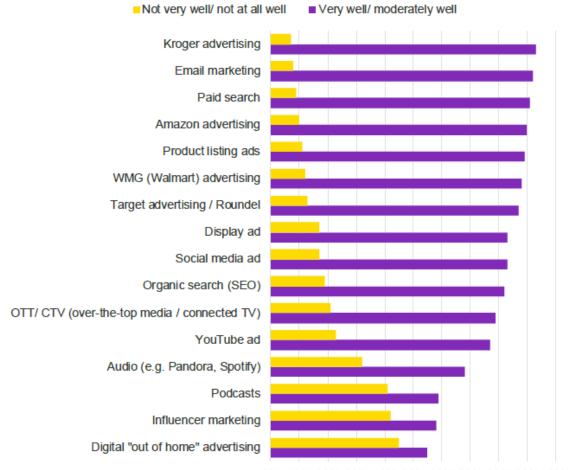
# The impact of ecommerce extends beyond ecommerce



Kroger Precision Marketing tool offers omnichannel view of campaign performance

The new sales attribution capability allows CPG brands to see in-store and online sales results from their ad campaigns across Kroger digital and brick-and-mortar properties.

#### Figure 11. Level of ability to measure ROI, by media platform



0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

Among ecommerce professionals who used Kroger advertising in the last 12 months, 93% indicated that they were able to measure ROI very well or moderately well, while only 59% say the same for podcasts.

Source: Catalyst and Kantar: The State of Ecommerce Landscape Study, April 2020

# Brand partners rate Kroger as #1 for proof of performance measurement

1.

Be convenient 2.

Be Inspirational 3.

Be Accountable

